



TAKE SOLUTIONS LTD  
CIN: L63090TN2000PLC046338  
Regd. Office : 8b, Adyar Club Gate Road, Chennai 600 028  
www.takesolutions.com

PART I

Statement of Standalone Audited Results for the Year ended March 31, 2015

(₹ In Lakhs except per share data)

Particulars	Quarter Ended			Year Ended	
	March 31, 2015	December 31, 2014	March 31, 2014	March 31, 2015	March 31, 2014
	UnAudited	UnAudited	UnAudited	Audited	Audited
<b>I. Income from Operations</b>					
Net Sales/Income from Operations	663.88	489.79	521.61	2588.87	2601.50
<b>Total Income from operations (net)</b>	<b>663.88</b>	<b>489.79</b>	<b>521.61</b>	<b>2588.87</b>	<b>2601.50</b>
<b>2. Expenses</b>					
a. Cost of Goods Sold & Other Direct Cost	438.09	501.30	256.75	1418.70	840.87
b. Employee benefits expense	46.82	50.68	94.72	243.47	625.19
c. Depreciation and amortisation	4.83	5.76	42.94	74.26	537.91
d. Other expenses	270.51	116.02	354.58	793.34	777.36
<b>Total Expenses</b>	<b>760.25</b>	<b>673.76</b>	<b>748.99</b>	<b>2529.77</b>	<b>2781.33</b>
<b>3. Profit/(Loss) from Operations before Other Income, finance cost and exceptional items (1-2)</b>	<b>(96.37)</b>	<b>(183.97)</b>	<b>(227.38)</b>	<b>59.10</b>	<b>(179.83)</b>
4. Other Income	816.91	528.45	289.12	1279.66	2218.81
<b>5. Profit/(Loss) from ordinary activities before finance costs and exceptional items(3+4)</b>	<b>720.54</b>	<b>344.48</b>	<b>61.74</b>	<b>1338.76</b>	<b>2038.98</b>
6. Finance costs	0.00	0.00	44.78	0.00	233.61
<b>7. Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>720.54</b>	<b>344.48</b>	<b>16.96</b>	<b>1338.76</b>	<b>1805.37</b>
8. Exceptional items	-	-	-	-	-
<b>9. Profit/(Loss) from ordinary activities before tax (7-8)</b>	<b>720.54</b>	<b>344.48</b>	<b>16.96</b>	<b>1338.76</b>	<b>1805.37</b>
10. Tax expense	2.79	28.58	(62.25)	207.01	94.37
<b>11. Net Profit/(Loss) from ordinary activities after tax (9-10)</b>	<b>717.75</b>	<b>315.90</b>	<b>79.21</b>	<b>1131.75</b>	<b>1711.00</b>
12. Extraordinary items (net of tax expense )	-	-	-	-	-
<b>13. Net Profit/(Loss) for the Period (11-12)</b>	<b>717.75</b>	<b>315.90</b>	<b>79.21</b>	<b>1131.75</b>	<b>1711.00</b>
14. Paid up equity share capital (Face value of ₹1/-)	1200.00	1200.00	1200.00	1200.00	1200.00
15. Reserves excluding Revaluation Reserves as per Balance sheet of previous accounting year				30423.34	30807.20
<b>16. Earnings per share (before and after extraordinary items) (of ₹1/- each not annualised)</b>					
(a) Basic	0.60	0.26	0.07	0.94	1.43
(b) Diluted	0.60	0.26	0.07	0.94	1.42
<b>17. Dividend Per Share (par value of ₹1/- each)</b>					
Final Dividend	-	-	-	0.40	0.40
Dividend Percentage	-	-	-	40.00	40.00
Interim Dividend	-	0.30	-	0.60	0.60
Dividend Percentage	-	30.00	-	60.00	60.00

PART II

Select Information for the Year ended March 31, 2015

Particulars	Quarter Ended			Year Ended	
	March 31, 2015	December 31, 2014	March 31, 2014	March 31, 2015	March 31, 2014
	<b>A. PARTICULARS OF SHAREHOLDING</b>				
<b>1 Public shareholding</b>					
- Number of shares	38,727,800	38,727,800	40,691,277	38,727,800	40,691,277
- Percentage of share holding	31.64	31.64	33.24	31.64	33.24
<b>2 Promoters and Promoter Group Shareholding</b>					
a) Pledged/ Encumbered					
- Number of Shares	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b) Non-Encumbered					
- Number of Shares	83,672,200	83,672,200	81,708,723	83,672,200	81,708,723
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the company)	68.36	68.36	66.76	68.36	66.76

Particulars	Quarter Ended March 31, 2015
<b>B. INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	Nil
Received during the quarter	8
Disposed off during the quarter	8
Remaining unresolved at the end of the quarter	Nil

Standalone Statement of Assets and Liabilities	(` In Lakhs)	
	As at March 31, 2015	As at March 31, 2014
	Audited	Audited
<b>A. EQUITY AND LIABILITIES</b>		
<b>1. Shareholders' funds</b>		
(a) Share capital	1200.00	1200.00
(b) Reserves and Surplus	30423.34	30807.20
<b>Sub-total - Shareholders' funds</b>	<b>31623.34</b>	<b>32007.20</b>
<b>2. Non-current liabilities</b>		
Long-term provisions	30.88	58.20
<b>Sub-total - Non-current liabilities</b>	<b>30.88</b>	<b>58.20</b>
<b>3. Current liabilities</b>		
(a) Short-term borrowings	-	-
(b) Trade payables	213.80	353.90
(c) Other current liabilities	55.95	145.50
(d) Short-term provisions	580.65	789.80
<b>Sub-total - Current liabilities</b>	<b>850.40</b>	<b>1289.20</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>32504.62</b>	<b>33354.60</b>
<b>B ASSETS</b>		
<b>1 Non-current assets</b>		
(a) Fixed assets	63.02	205.00
(b) Non-current investments	23438.17	23438.20
(c) Deferred tax asset (net)	20.69	5.02
(d) Long-term loans and advances	930.51	141.20
<b>Sub-total - Non-current assets</b>	<b>24452.39</b>	<b>23789.42</b>
<b>2 Current assets</b>		
(a) Current investments	0.00	5000.00
(b) Inventories	1.99	0.20
(c) Trade receivables	301.79	259.20
(d) Cash and cash equivalents	4405.21	424.00
(e) Short-term loans and advances	3343.24	3881.78
<b>Sub-total - Current assets</b>	<b>8052.23</b>	<b>9565.18</b>
<b>TOTAL - ASSETS</b>	<b>32504.62</b>	<b>33354.60</b>

Segment Wise Revenue and Results					
Primary Segment Information					
	(` In Lakhs)				
	Quarter Ended			Year Ended	
	March 31, 2015	December 31, 2014	March 31, 2014	March 31, 2015	March 31, 2014
	UnAudited	UnAudited	UnAudited	Audited	Audited
<b>1. Segment Revenue</b>					
(a) Software Products & Consultancy Services	383.97	388.62	319.27	2051.56	2027.90
(b) IT Infrastructure & Support Services	279.91	101.17	202.34	537.31	573.60
<b>Total</b>	<b>663.88</b>	<b>489.79</b>	<b>521.61</b>	<b>2588.87</b>	<b>2601.50</b>
<b>Less: Inter Segment Revenue</b>	-	-	-	-	-
<b>Net sales/Income From Operations</b>	<b>663.88</b>	<b>489.79</b>	<b>521.61</b>	<b>2588.87</b>	<b>2601.50</b>
<b>2. Segment Results</b>					
(a) Software Products & Consultancy Services	135.15	(99.18)	87.64	729.55	572.59
(b) IT Infrastructure & Support Services	6.84	4.87	0.19	18.62	19.74
<b>Total</b>	<b>141.99</b>	<b>(94.31)</b>	<b>87.83</b>	<b>748.17</b>	<b>592.33</b>
Less: (i) Finance cost	0.00	0.00	44.78	0.00	233.61
(ii) Other Un-allocable Expenditure net off Un-allocable Income	(578.55)	(438.79)	26.09	(590.59)	(1446.65)
<b>Profit Before Tax</b>	<b>720.54</b>	<b>344.48</b>	<b>16.96</b>	<b>1338.76</b>	<b>1895.37</b>

Segregation of assets, liabilities, depreciation and other non-cash expenses into various primary segments has not been carried out as the assets are used interchangeably between segments. Accordingly, no disclosure relating to segmental assets and liabilities has been made.