



TAKE SOLUTIONS LTD

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PART I

Statement of Unaudited Standalone Financial Results for the Quarter and Nine months ended December 31, 2013

(₹ In Lakhs except per share data)

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	Dec 31, 2013	Sep 30, 2013	Dec 31, 2012	Dec 31, 2013	Dec 31, 2012	March 31, 2013
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Income from Operations						
Net Sales/Income from Operations	559.54	734.05	682.72	2079.89	2128.77	2951.50
Total Income from operations (net)	559.54	734.05	682.72	2079.89	2128.77	2951.50
2. Expenses						
a. Cost of Goods Sold & Other Direct Cost	178.91	186.68	156.92	584.12	313.41	404.38
b. Employee benefit expenses	108.73	240.22	224.47	530.47	732.02	980.60
c. Depreciation and amortisation	45.19	52.81	91.93	494.97	347.86	458.80
d. Other expenses	179.77	138.80	156.26	422.78	699.34	985.00
Total Expenses	512.60	618.51	629.58	2032.34	2092.63	2828.78
3. Profit/(Loss) from Operations before Other Income, finance cost and exceptional items (1-2)	46.94	115.54	53.14	47.55	36.14	122.72
4. Other Income	680.67	499.29	1147.08	1929.69	3537.14	4117.75
5. Profit/(Loss) from ordinary activities before finance costs and exceptional items(3+4)	727.61	614.83	1200.22	1977.24	3573.28	4240.47
6. Finance costs	14.05	68.10	82.78	188.83	387.39	410.85
7. Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	713.56	546.73	1117.44	1788.41	3185.89	3829.62
8. Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9. Profit/(Loss) from ordinary activities before tax (7-8)	713.56	546.73	1117.44	1788.41	3185.89	3829.62
10. Tax expense	59.35	93.02	46.56	156.62	96.14	165.20
11. Net Profit/(Loss) from ordinary activities after tax (9-10)	654.21	453.71	1070.88	1631.79	3089.75	3664.42
12. Extraordinary items (net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00
13. Net Profit/(Loss) for the Period (11-12)	654.21	453.71	1070.88	1631.79	3089.75	3664.42
14. Paid up equity share capital (Par value of ₹ 1/- each)	1200.00	1200.00	1200.00	1200.00	1200.00	1200.00
15. Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year						30502.56
16. Earnings per share (before and after extraordinary items) (Par value of ₹ 1/- each, not annualised)						
(a) Basic	0.55	0.38	0.89	1.36	2.57	3.05
(b) Diluted	0.54	0.38	0.89	1.36	2.57	3.05
17. Dividend per share (par value of ₹1/- each)						
Final Dividend	-	-	-	-	-	0.40
Dividend Percentage	-	-	-	-	-	40.00
Interim Dividend	0.30	0.30	0.30	0.60	0.60	0.60
Dividend Percentage	30.00	30.00	30.00	60.00	60.00	60.00

Select Information for the Quarter and Nine months ended December 31, 2013

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	Dec 31, 2013	Sep 30, 2013	Dec 31, 2012	Dec 31, 2013	Dec 31, 2012	March 31, 2013
PARTICULARS OF SHAREHOLDING						
1 Public shareholding						
- Number of shares	40,851,787	41,090,711	45,102,513	40,851,787	45,102,513	45,065,799
- Percentage of share holding	33.38	33.57	36.85	33.38	36.85	36.82
2 Promoters and Promoter Group Shareholding						
a) Pledged/ Encumbered						
- Number of Shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of the company)	-	-	-	-	-	-
b) Non-Encumbered						
- Number of Shares	81,548,213	81,309,289	77,297,487	81,548,213	77,297,487	77,334,201
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total shareholding of the company)	66.62	66.43	63.15	66.62	63.15	63.18

Segment Wise Revenue and Results

Primary Segment Information

(₹ In Lakhs)

	Quarter Ended			Nine Months Ended		Year Ended
	Dec 31, 2013	Sep 30, 2013	Dec 31, 2012	Dec 31, 2013	Dec 31, 2012	March 31, 2013
1. Segment Revenue	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
(a) Software Products & Consultancy Services	509.65	602.31	549.66	1708.68	1900.60	2704.00
(b) IT Infrastructure & Support Services	49.89	131.74	133.06	371.21	228.17	247.50
Total	559.54	734.05	682.72	2079.89	2128.77	2951.50
Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00	0.00
Net Sales/Income From Operations	559.54	734.05	682.72	2079.89	2128.77	2951.50
2. Segment Results						
(a) Software Products & Consultancy Services	157.73	147.88	107.70	466.60	209.68	521.10
(b) IT Infrastructure & Support Services	2.52	5.34	14.76	19.55	24.57	9.57
Total	160.25	153.22	122.46	486.15	234.25	530.67
Less: (i) Finance cost	14.05	68.10	82.78	188.83	387.39	410.85
(ii) Other Un-allocable Expenditure net off Un-allocable Income	(567.36)	(461.61)	(1077.76)	(1491.09)	(3339.03)	(3709.80)
Profit / (Loss) Before Tax	713.56	546.73	1117.44	1788.41	3185.89	3829.62

Segregation of assets, liabilities, depreciation and other non-cash expenses into various primary segments has not been carried out as the assets are used interchangeably between segments. Accordingly, no disclosure relating to segmental assets and liabilities has been made.