



TAKE SOLUTIONS LTD

Regd. Office : 8b, Adyar Club Gate Road, Chennai 600 028
www.takesolutions.com

PART I

Statement of Standalone Audited Results for the Year ended March 31, 2013

(₹ In Lakhs except per share data)

Particulars	Quarter Ended			Year Ended	
	March 31, 2013	December 31, 2012	March 31, 2012	March 31, 2013	March 31, 2012
	UnAudited	UnAudited	UnAudited	Audited	Audited
1. Income from Operations					
Net Sales/Income from Operations	822.73	682.72	628.85	2951.50	3840.75
Total Income from operations (net)	822.73	682.72	628.85	2951.50	3840.75
2. Expenses					
a. Cost of Goods Sold & Other Direct Cost	90.97	156.92	97.41	404.38	617.36
b. Employee benefits expense	248.58	224.47	250.30	980.60	899.37
c. Depreciation and amortisation expense	110.94	91.93	140.53	458.80	453.41
d. Other expenses	285.66	156.26	528.14	985.00	1027.25
Total Expenses	736.15	629.58	1016.38	2828.78	2997.39
3. Profit/(Loss) from Operations before Other Income, finance cost and exceptional items (1-2)	86.58	53.14	(387.53)	122.72	843.36
4. Other Income	580.61	1147.08	451.79	4117.75	3821.13
5. Profit/(Loss) from ordinary activities before finance costs and exceptional items(3+4)	667.19	1200.22	64.26	4240.47	4664.49
6. Finance costs	23.46	82.78	431.06	410.85	796.19
7.Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	643.73	1117.44	(366.80)	3829.62	3868.30
8.Exceptional items	-	-	-	-	-
9. Profit/(Loss) from ordinary activities before tax (7+8)	643.73	1117.44	(366.80)	3829.62	3868.30
10. Tax expense	69.06	46.56	(79.39)	165.20	361.29
11. Net Profit/(Loss) from ordinary activities after tax (9+10)	574.67	1070.88	(287.41)	3664.42	3507.01
12. Extraordinary items (net of tax expense)	-	-	-	-	-
13. Net Profit/(Loss) for the Period (11+12)	574.67	1070.88	(287.41)	3664.42	3507.01
14.Paid up equity share capital (Face value of ₹1/-)	1200.00	1200.00	1200.00	1200.00	1200.00
15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	30502.56	27989.70
16. i. Earnings per share (before and after extraordinary items) (of ₹1/- each not annualised)					
(a) Basic	0.48	0.89	(0.24)	3.05	2.92
(b) Diluted	0.49	0.89	(0.24)	3.05	2.91
17. Dividend Per Share (par value of ₹1/- each)					
Final Dividend	-	-	-	0.40	1.00
Dividend Percentage	-	-	-	40.00	100.00
Interim Dividend	-	0.30	-	0.60	-
Dividend Percentage	-	30.00	-	60.00	-

PART II

Select Information for the Year ended March 31, 2013

Particulars	Quarter Ended			Year Ended	
	March 31, 2013	December 31, 2012	March 31, 2012	March 31, 2013	March 31, 2012
A. PARTICULARS OF SHAREHOLDING					
1 Public shareholding					
- Number of shares	45,065,799	45,102,513	50,997,904	45,065,799	50,997,904
- Percentage of share holding	36.82	36.85	41.66	36.82	41.66
2 Promoters and Promoter Group Shareholding					
a) Pledged/ Encumbered					
- Number of Shares	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b) Non-Encumbered					
- Number of Shares	77,334,201	77,297,487	71,402,096	77,334,201	71,402,096
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the company)	63.18	63.15	58.34	63.18	58.34



Particulars	Quarter Ended March 31, 2013
B. INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	7
Disposed off during the quarter	7
Remaining unresolved at the end of the quarter	Nil

Standalone Statement of Assets and Liabilities	₹ In Lakhs	
	As at March 31, 2013	As at March 31, 2012
	Audited	Audited
A. EQUITY AND LIABILITIES		
1. Shareholders' funds		
(a) Share capital	1200.00	1200.00
(b) Reserves and Surplus	30502.56	27989.70
Sub-total - Shareholders' funds	31702.56	29189.70
2. Non-current liabilities		
(a) Long-term borrowings	422.46	1051.42
(b) Deferred tax liabilities (net)	118.70	230.42
(c) Other long-term liabilities	0.00	0.00
(d) Long-term provisions	137.29	87.68
Sub-total - Non-current liabilities	678.45	1369.52
3. Current liabilities		
(a) Short-term borrowings	0.00	2596.52
(b) Trade payables	239.80	177.12
(c) Other current liabilities	1467.04	1449.55
(d) Short-term provisions	925.15	1932.71
Sub-total - Current liabilities	2631.99	6155.90
TOTAL - EQUITY AND LIABILITIES	35013.00	36715.12
B ASSETS		
1 Non-current assets		
(a) Fixed assets	743.20	1200.17
(b) Non-current investments	23438.20	23438.17
(c) Long-term loans and advances	1287.91	2940.94
Sub-total - Non-current assets	25469.31	27579.28
2 Current assets		
(a) Current investments	2600.00	2600.00
(b) Inventories	4.12	6.26
(c) Trade receivables	653.80	439.51
(d) Cash and cash equivalents	793.88	602.70
(e) Short-term loans and advances	5491.89	5487.37
Sub-total - Current assets	9543.69	9135.84
TOTAL - ASSETS	35013.00	36715.12

Segment Wise Revenue and Results					
Primary Segment Information					
	₹ In Lakhs				
	Quarter Ended			Year Ended	
	March 31, 2013	December 31, 2012	March 31, 2012	March 31, 2013	March 31, 2012
	UnAudited	UnAudited	UnAudited	Audited	Audited
1. Segment Revenue					
(a) Software Products & Consultancy Services	803.40	549.66	519.41	2704.00	3228.90
(b) IT Infrastructure & Support Services	19.33	133.06	109.44	247.50	611.85
Total	822.73	682.72	628.85	2951.50	3840.75
Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00
Net sales/Income From Operations	822.73	682.72	628.85	2951.50	3840.75
2. Segment Results					
(a) Software Products & Consultancy Services	293.64	107.70	(162.06)	521.10	1246.84
(b) IT Infrastructure & Support Services	2.78	14.76	11.16	9.57	113.51
Total	296.42	122.46	(150.90)	530.67	1360.35
Less: (i) Finance cost	23.46	82.78	431.06	410.85	796.19
(ii) Other Un-allocable Expenditure net off Un-allocable Income	(370.77)	(1,077.76)	(215.16)	(3709.80)	(3304.14)
Profit Before Tax	643.73	1,117.44	(366.80)	3829.62	3868.30

Segregation of assets, liabilities, depreciation and other non-cash expenses into various primary segments has not been carried out as the assets are used interchangeably between segments. Accordingly, no disclosure relating to segmental assets and liabilities has been made.